2024-2025 Budget Adjustment Appeal

Student Financial Assistance
8600 University Boulevard
Evansville, IN 47712
Phone: 812-464-1767 or 800-467-1965
Fax: 812-461-5305 / Email: finaid@usi.edu

The 2024-2025 Budget Adjustment Appeal is intended to address extenuating education costs not included in the standard cost of attendance (COA). The standard COA is based on the average educational costs incurred for students. Costs must occur within the nine-month academic enrollment period.

A. Student Information

_____ _____

Last name First name M.I. USI Student ID number (SSN if ID is unknown)

B. Instructions

Complete, sign, and return this form (in black or blue ink) with documentation. Pay special attention to documentation required in each category. Incomplete requests will not be processed.

Note: Increasing your COA may allow for additional borrowing through the Direct Loan Program(s) if you have not already been awarded the maximum amounts permitted for your dependency status, grade level and degree; the Direct PLUS Loan or Graduate PLUS Loan programs; or an alternative private student loan.

Expenses that are covered by a third party will not be considered.

Submission of this form does not guarantee approval, will not likely result in additional grant or scholarship eligibility and will not automatically increase any loans already borrowed. It may allow us to increase your financial aid Cost of Attendance/Budget.

C. Budget Adjustment

- ☐ Child Care Expenses (Independent students who are paying out-of-pocket for daycare/childcare)
  - ✓ Dependent children must live with you and be 12 years of age or younger.
  - ✓ Documentation must show the child's name, age and monthly expense for each child.
  - ✓ Examples of documentation include a statement from the daycare provider, cancelled checks, receipts, etc.
- ☐ Transportation Expenses (Commuter students who are traveling over 60 miles round-trip per day)
  - ✓ Documentation must include a written statement detailing the number of miles per day (in excess of 60 miles round trip) and the number of days per week you drive to Evansville.
- ☐ Off campus-housing (Students who reported living on-campus or with parents on FAFSA, but are now living off-campus in an apartment or house)
  - ✓ Documentation must show your name and monthly charges.
  - ✓ Examples of documentation include your lease or rental agreement.
- ☐ Computer Expense (One-time purchase of a computer, not to exceed $1800)
  - ✓ Attach proof of purchase.
- ☐ Other:_____
  - ✓ We **cannot** consider expenses incurred/paid by roommates, spouses, and children or other family members, car payments, credit card payments and expenses incurred outside of the current enrollment period.

D. Certification and Signature(s) (Typed/Electronic signatures are NOT accepted)

Each person signing this form certifies that all the information reported on it is complete and correct. **If you are a dependent student according to FAFSA, at least one parent must sign this worksheet. Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

_____ _____

Student Signature (Required) **Date**